

BIAC Business Management Conference Kenilworth

3rd March 2020 Calum Murray Head of Agriculture and Food

UK Research and Innovation

We work with the government to invest over £7 billion a year in research and innovation by partnering with academia and industry to make the impossible, possible. Through the UK's nine leading academic and industrial funding councils, we create knowledge with impact.





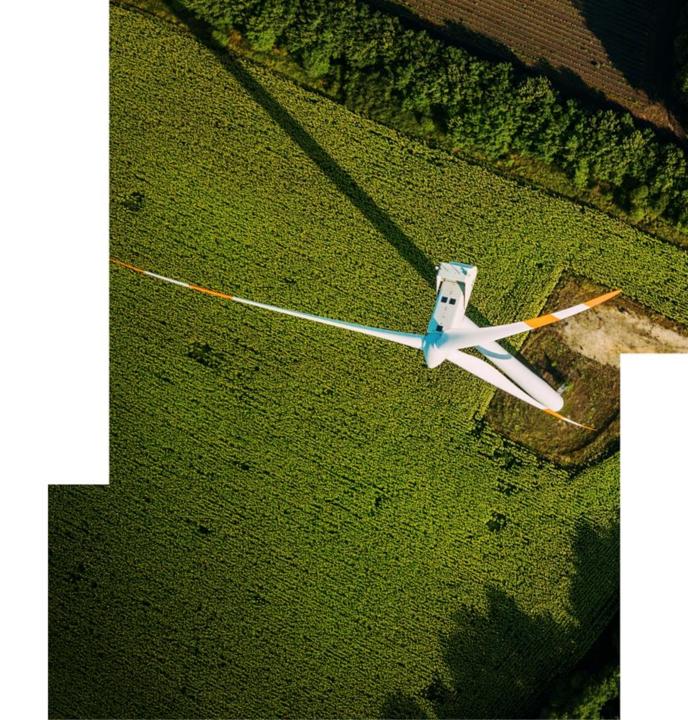
Innovate UK

Innovate UK drives **productivity and growth** by supporting businesses to realise the potential of new technologies, develop ideas and **make** them a commercial success.

To stay competitive as an advanced economy, we need to do things that others cannot do, or to do things in different and better ways.

Link to Innovate UK Funding







Agrifood – Portfolio Overview

SAF IP competitions - £84m invested 2010-2016 203 projects



New Approaches to Crop protection (2010)



Trait Measurement Technologies (2013)



Agrifood Supply Chain -Knowledge Transfer Partnership



Food Processing & Manufacturing Efficiency (2012)



Engineering Solutions (2013/14)



Improving Food Supply Chain Efficiency (2015)



Sustainable Protein Production (2011)



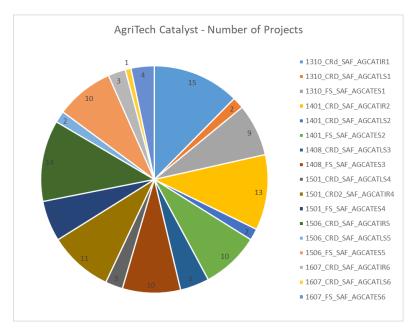
Crop & Livestock Disease Control (2014)

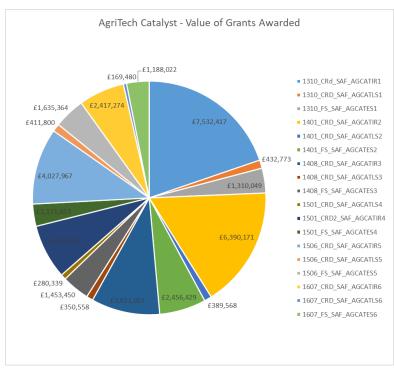


(2016)

AgriTech Catalyst Rounds 1 to 6

- Launched in July 2013
- £70m investment managed jointly by Innovate UK and BBSRC
 - Incl £30m academic led funding (BBSRC)
 - £30m industry led funding (Innovate UK)
 - £10 DFID funding for international development (through IUK)
- 5-year program
- 121 projects
- £38m funded through Innovate UK with balance through BBSRC to academics
- Rounds 7-9 being delivered by Innovate UK
 - with £10m from DfID + £26m from GCRF
 - all targeted at African continent





The UK's Agri-Tech Centres

Established 2015/16 out of the UK Strategy for Agricultural Technologies 2013 to:

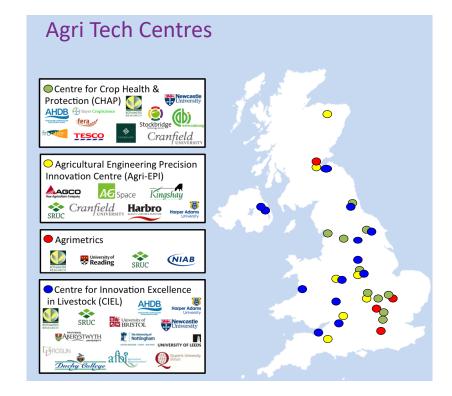
- Join-up existing excellence & invest in new resources
- Address challenges that no organisation can address alone;
- Position the UK as a global leader in sustainable production
 Consortia of industry and academia with
 - £101m of funding and
 - £42 million match funding, they are:
- Agrimetrics the worlds first big data Centre for Agri-Food
- Crop Health and Protection (CHAP)
- CIELivestock Europes largest applied animal research group
- Agri-EPI Engineering Precision















Industrial Strategy Challenge Fund (ISCF)

Transforming food production Part of the industrial strategy challenge fund

Audience of the future (up to £33m)



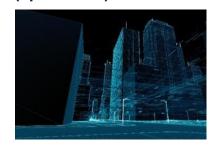
Next generation services (up to £20m)



Data to early diagnosis and precision medicine (up to £196m)



Quantum technology (up to £20m)



Prospering from the energy revolution (up to £102.5m)



Transforming construction (up to £170m)



Healthy ageing (up to £98m)

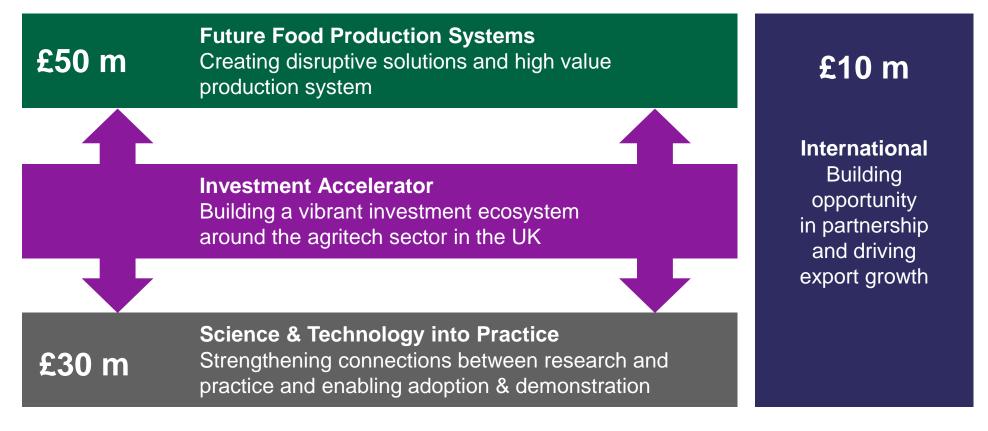


Transforming food production (up to £90m)





Transforming food production: delivery









£20 million

- Projects that disrupt the traditional land-based models of production.
- Develop new resource efficient, low emission food production systems and/or address the technological bottlenecks that prevent the current state-of-the-art supplying mainstream consumer markets.
- Funding to support a small number of large-scale projects
- £1m £10m projects lasting 24-33 months, must be collaborative and include an SME



Opened 17 Sept 2019
Closes 22 Jan 2020
Two stage process –
application and interview

Science and technology into practice



£30 million

- Increase engagement and collaboration between R&D, end-users and all stakeholders
- Demonstrate near market solutions at commercial scale and across different production environments.
- Provide end users with evidence of technical feasibility and economic viability of combinations of precision solutions across one or more demonstration platforms.
- Embed co-innovation approach to accelerate the development of new solutions



Small Robot Company - 'Harry' robot

Science and technology into practice



Feasibility study projects - £5 million

- Evaluate the early stage feasibility of precision solutions to transform food production
- Work with end users, such as farmers and producers
- Evaluate, in practice, the potential of early stage ideas that address industry identified problems
- Consider the technical feasibility, the feasibility of the business model and the route to adoption
- Enable decisions to be made on the future development of the solution
- £75k £250k



Opened 18 Nov 2019 **Closes** 26 Feb 2020

Science and technology into practice



Demonstration projects - £10 million

- Demonstrate the viability of combinations of precision solutions to transform food production
- Demonstrate solutions across different production environments, to encourage their widespread use
- Work with end users
- Produce evidence of technical feasibility and economic viability at commercial scale
- £400k £4m

UK Research and Innovation



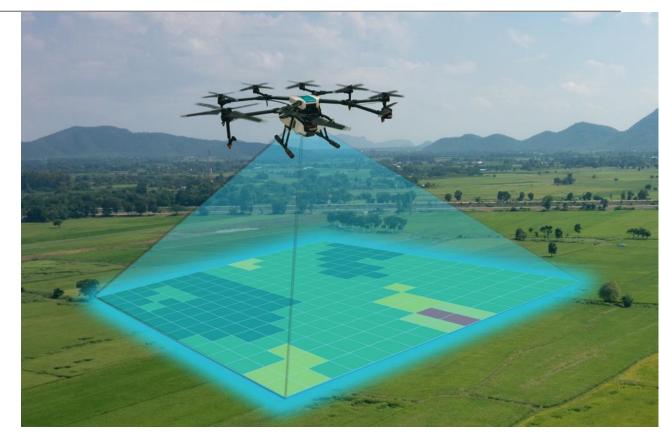
Opened 11 Nov 2019
Closes 26 Feb 2020
Two stage process –
application and interview





£10 million

- International activities focused on established strong strategic relationships around agri-tech.
- UK funding plus £10m match funding from International partners for competitions with Canada and China to support development of advanced precision



Canadian Comp open until 20th May - £2million available for UK Businesses





- Grant funding alongside equity funding from private investors to increase investment into early stage precision focused companies.
- To help early stage companies get direct access to commercial acumen and market opportunities through their relationship with an investor.
- To existing investors to invest earlier and wider.





SMART

Open funding

SMART grants

- Opportunity to apply for a share of up to £25
 million to deliver ambitious or disruptive R&D
 innovations with significant potential for impact
 on the UK economy.
- Your application must include at least one micro, small or medium-sized enterprise (SME).
- Your project must start by October 2020 and end no later than October 2023.
- Projects can last between 6 and 36 months
- Total project costs can range from £25k to £2million

https://apply-for-innovation-

funding.service.gov.uk/competition/515/overview

Opened: 10 January 2020

Closes: 22 April 2020





UK – Africa

Global Challenges Research Fund programme AgriTech Catalyst



Global Challenges Research Fund (GCRF)



Programme running from 2019 – 2023/24

Technology Accelerator Programme £15m

Skills Training £7m Dissemination and Collaboration
Activity
£2m

Seeding Awards

Academic pump-prime grants for existing grant recipients (BBSRC delivering)

Industry focussed CR&D

To support investment in the ATC

R8 £6.5m* R9 £3m* R10 £2.5m* Demo. activities

Late Stage To conly care from the care stage and th

Intnl Knowledge Transfer

To embed new capability in African businesses to help them grow

£7m

Innovation Awards

Early stage awards to build and extend UK capabilities for African AgriFood challenges

£800k

Capacity building

Missions and outreach: To enhance understanding of African needs across the Agri-Food supply chain

Collaboration events: UK and Africa events and workshops to foster collaboration

^{*}see AgriTech Catalyst funding summary





- £10m investment from Department for International Development (DFID) to support competitions including rounds 7 onwards
- £15m additional funding through the Global Challenges Research Fund (GCRF) from round 8 onwards

Timeline:

- **Round 9** − 14 October 2019 − closes noon 8 January 2020 (£5m available)
- **Round 10 To be confirmed, provisional open date April 2020**
- Round 11 To be confirmed, provisional open date March 2021





Agri-Tech Catalyst Round 9: Scope



- Projects must show the potential to deliver impact for poor people through the uptake of agricultural and food systems technology and innovation
- Scope of the Catalyst includes:
 - primary crop and livestock production including aquaculture
 - non-food uses of crops, excluding ornamentals
 - challenges in downstream food processing, distribution or storage and value addition
 - Improving availability and accessibility of safe, healthy and nutritious foods
- Your project's innovations must:
 - be sustainable in the context of environmental challenges such as climate change and resource scarcity
 - minimise negative effects such as pollution, food losses and waste

Key Assessment Criteria...

- •The Idea (Innovative achievable exploitable)
- •The Market (Where, How Big, Exploitation Plan)
- •The Consortium (Capability, Experience)
- Additionality (Why will public funding make a difference)
- The Impact (How Big, Where and Whe







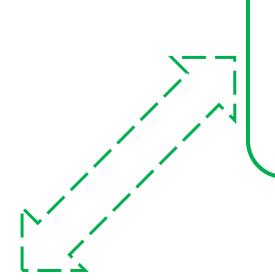


Looking Ahead

- Next round of Agritech catalyst will open April TBC (relating to Africa)
- Progress of the Ag Bill and the future Strategy from Defra will partially define the availability of future funding.
 - Farmer led Innovation and R&D will be a prime focus
- Internal discussions will evolve in terms of Potentally new International Bilateral arrangements nothing yet confirmed.
- 2020 Spending round will be key to securing ongoing support for the Future Calls and the AgriTech Centres
 - Industry should engage and identify areas for Collaboration

Innovation R&D Package

One innovation framework, with different points of entry working across the whole innovation pipeline



STRAND 1: SMALL SCALE PROJECTS

Enhancing the rate of **adoption** of new technologies by sharing the financial risk of trials and actively engaging farmers

Building on success of previous programmes to create an agile, flexible space which investment is de-risked and innovative ideas can develop at an enhanced pace.



STRAND 3: THEMED COLLABORATION

Improving **coordination** of strategic R&D across the pipeline linking research to practice:

Alignment with TFP and SPF critical for success

STRAND 2: INDUSTRY-LED SYNDICATE

Improving **connectivity** between researchers and the end users by putting industry in the driving seat to solve real world problems



Thank you

Too much to take in – Keep in Touch Sign up to Knowledge Transfer network.

https://ktn-uk.co.uk





